

Condensed Group statement of comprehensive income

for the six months ended 31 December 2025

(Rand millions unless otherwise stated)

	% decrease	Unreviewed six months to 31 December 2025	Reviewed six months to 31 December 2024	Audited year to 30 June 2025
Revenue	(2)	4 701	4 782	8 876
Cost of sales		(2 808)	(2 816)	(5 267)
Gross profit	(4)	1 893	1 966	3 609
Other revenue and operating income		227	212	422
Operating expenses		(1 110)	(1 005)	(1 976)
Impairment of property, plant and equipment		(3)	–	–
Profit on sale of property, plant and equipment		8	7	6
Trading profit	(14)	1 015	1 180	2 061
Finance income		69	66	125
Finance costs		(43)	(42)	(76)
Profit from associates – after tax		1	2	6
Profit before taxation	(14)	1 042	1 206	2 116
Taxation		(294)	(340)	(574)
Profit for the period	(14)	748	866	1 542
Other comprehensive income				
<i>Items that may be reclassified subsequently to profit or loss:</i>				
Foreign currency translation difference		(17)	(25)	(22)
Total comprehensive income for the period	(13)	731	841	1 520
Profit attributable to:				
– Equity shareholders		726	841	1 494
– Non-controlling interests		22	25	48
	(14)	748	866	1 542
Total comprehensive income attributable to:				
– Equity shareholders		709	816	1 472
– Non-controlling interests		22	25	48
	(13)	731	841	1 520
Earnings per share (all figures in cents):				
– Earnings per share	(14)	60,9	70,6	125,6
– Diluted earnings per share	(15)	60,3	70,6	125,6